

Private and Confidential

The Directors
Dining Street Limited
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RG31 5AL

10 July 2019

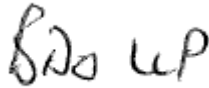
Dear Sirs

Waiver of obligations under Rule 9 of the Takeover Code

We refer to the circular to be issued by Dining Street Limited to its shareholders in connection with the proposed alteration of the Articles of Association for the creation of a new share class and the approval of a waiver of obligations under Rule 9 of the Takeover Code ("Circular") dated 10 July 2019.

We hereby consent to the issue of the Circular with the inclusion therein of our name BDO LLP, and references to it, in the form and context in which they appear.

Yours faithfully



BDO LLP